

NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF SUNWAY BERHAD (FORMERLY KNOWN AS ALPHA SUNRISE SDN BHD) ("SUNWAY" OR THE "COMPANY") DATED 18 AUGUST 2011 ("ELECTRONIC PROSPECTUS")

(Unless otherwise indicated, specified or defined in this notice, the definitions in the Prospectus shall apply throughout this notice)

Website

This Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad's ("**Bursa Securities**") website at www.bursamalaysia.com ("**Website**").

Availability and Location of Paper/Printed Prospectus

Any applicant in doubt concerning the validity or integrity of the Electronic Prospectus should immediately request a paper/printed copy of the Prospectus directly from CIMB Investment Bank Berhad ("**CIMB**"), RHB Investment Bank Berhad ("**RHB Investment Bank**") or Sunway Management Sdn Bhd.

Jurisdictional Disclaimer

This distribution of the Electronic Prospectus and the issuance of securities in Sunway ("**Sunway Securities**") are subject to Malaysian law. Bursa Securities, CIMB, RHB Investment Bank and the Company take no responsibility for the distribution of the Electronic Prospectus and/or issuance of Sunway Securities outside Malaysia, which may be restricted by law in other jurisdictions. The Electronic Prospectus does not constitute and may not be used for the purpose of an offer to sell or an invitation of an offer to buy any securities in the Company, to any person outside Malaysia or in any jurisdiction in which such offer or invitation is not authorised or lawful or to any person to whom it is unlawful to make such offer or invitation.

Persons Responsible for the Internet Site in which the Electronic Prospectus is Posted

The Electronic Prospectus which is accessible at the Website is owned by Bursa Securities. Users' access to the Website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.